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SURFACE TRANSPORTATION BOARD

LAW OFFICES OF  
**LOUIS E. GITOMER, LLC.**

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August 1, 2011

Ms. Cynthia T. Brown  
Chief of the Section of Administration, Office of Proceedings  
Surface Transportation Board  
Washington, DC 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Certificate of Merger, a primary document, dated as of June 1, 2011. We request that this document be given the next available Recordation Number.

The names and addresses of the parties to the Certificate of Merger are:

Merged Company:

Chase Equipment Finance, Inc.  
1111 Polaris Parkway, Suite A3  
Columbus, OH 43240

Surviving Company:

JPMorgan Chase Bank, National Association  
1111 Polaris Parkway, Suite A3  
Columbus, OH 43240

A description of the equipment covered by the Certificate of Merger consists of all equipment owned or leased by Chase Equipment Finance, Inc.

Ms. Cynthia T. Brown

August 1, 2011

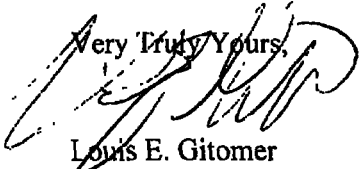
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A fee of \$ 41.00 is enclosed. Please return the original by email to:

Louis E. Gitomer  
600 Baltimore Avenue  
Suite 301  
Towson, MD 21204  
Lou\_Gitomer@verizon.net

A short summary of the document to appear in the index follows: a Certificate of Merger of Chase Equipment Finance, Inc., 1111 Polaris Parkway, Suite A3, Columbus, OH 43240, into JPMorgan Chase Bank, National Association, covering all equipment owned or leased by Chase Equipment Finance, Inc.

Very Truly Yours,

  
Louis E. Gitomer

Enclosure



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SURFACE TRANSPORTATION BOARD

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Comptroller of the Currency  
Administrator of National Banks

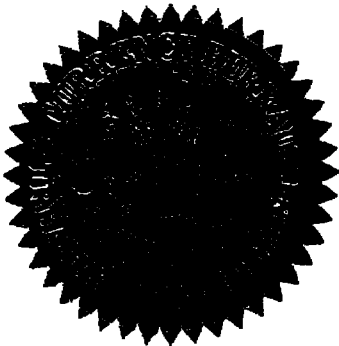
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Washington, DC 20219

### CERTIFICATE OF MERGER

I, John Walsh, Acting Comptroller of the Currency, do hereby certify that the document hereto attached is a true and complete copy of the certificate recorded in this Office, evidencing the merger of "Chase Equipment Finance, Inc.," Columbus, Ohio, into "JPMorgan Chase Bank, National Association," Columbus, Ohio (Charter No. 8), effective June 1, 2011.

IN TESTIMONY WHERE OF, I have  
hereunto subscribed my name and caused  
my seal of office to be affixed to these  
presents at the Treasury Department, in the  
City of Washington and District of  
Columbia, today, June 14, 2011.



*John Walsh*

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Acting Comptroller of the Currency



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Comptroller of the Currency  
Administrator of National Banks

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Washington, DC 20219

June 8, 2011

Sharon A. Cherry  
Vice President and Assistant General Counsel  
Legal Department  
JPMorgan Chase & Company  
270 Park Avenue, 38<sup>th</sup> Floor  
New York, New York 10017-2014

Re: Application to merge Chase Equipment Finance, Inc., Columbus, Ohio, into JPMorgan  
Chase Bank, N.A., Columbus, Ohio  
Application Control Number: 2010-ML-12-0659

Dear Ms. Cherry:

This letter is the official certification from the Office of the Comptroller of the Currency of the merger of Chase Equipment Finance, Inc., Columbus, Ohio, into JPMorgan Chase Bank, N.A., Columbus, Ohio, effective June 1, 2011.

Sincerely,

David Reilly  
Large Bank Licensing Lead Expert